



**COMMUNITY EVENTS PARTNER TOOLKIT** 



# BY THE NUMBERS



# 36, 374 EMERGENCY DEPARTMENT VISITS



18, 606 OUTPATIENT VISITS | 819 INPATIENT SURGERIES | 4,862 DAY SURGERIES



1,481 ONCOLOGY CONSULTATIONS

**69,489** DIAGNOSTIC IMAGING TESTS

**979 INPATIENT SURGERIES** 

1,192 CHEMOTHERAPY TREATMENTS

4,254 DIALYSIS VISITS



# 900BABIES DELIVERED



**198 PHYSICIANS** 

**804** STAFF

**22** MEDICAL STUDENTS

**177** VOLUNTEERS





The government does not provide funding for the purchase of new equipment



For over 100 years Headwaters Health Care Centre has provided exceptional health care to the residents of Dufferin County and the Town of Caledon and is a recognized leader in community health care. A mid-sized community hospital centred within a 640 square mile area, Headwaters Health Care Centre cares for a population of more than 135,000 full time residents.

Our region is one of the fastest growing communities in the province. The area attracts a mix of young families and seniors, and as a result the hospital must keep pace with the ever-increasing demand for programs and services, while balancing resource efficiency, effectiveness, safety, quality, patient satisfaction and stakeholder accountability.

The government does not provide funding for the purchase of new or replacement equipment, therefore Headwaters Health Care Foundation's dedicated staff and volunteers work within the community to raise money to fill this gap.



### STEPS TO A GREAT EVENT

#### **First Things First**

- Brainstorm
- Create your committee
- Set a fundraising goal
- · Set a date

#### Tell Us About It

Complete our 'Host an Event' form

#### **Create A Budget**

- Consider items such as:
  - Attendance
  - Cost of decorating
  - Printing
- See the "Sample Budget" section for a template

#### **Plan Your Logistics**

- Create a plan for your event and lay out all the steps you need to complete it
- · Confirm your venue
- Apply for necessary permits & additional insurance if required
- Plan and acquire all event supplies & equipment
- · Recruit Volunteers for each role:
  - Photographer
  - MC
  - Set Up & Tear Down
  - Check-in
  - AV
  - Food & Beverage
  - Other

#### **Promotional Ideas**

- Promote in community or company using newsletters, website, email and word of mouth
- Promote through local media, social media, posters, flyer and don't forget to mention @MyHeadwaters (Instagram) and @HHCFoundation (Facebook)

- Invite the Media
- Make a list of people who may want to attend your event
- Send out invitations by email, mail, social media
- Send out donation requests by email, social media

#### **Fundraising Ideas**

- Ask your company or other companies to match every dollar you raise or to make a company donation
- Invite a special guest to join you in your fundraising efforts to provide an incentive to reach your goal
- Ask! Ask! Ask!
- See page 4 "Fundraise" for more information

#### **Wrap Up and Thank You**

- Send out thank you notes to sponsors, donors, volunteers and other organizers
- Collect outstanding pledges or donations
- Submit funds raised along with completed pledge forms for donations requiring receipts to Headwaters Health Care Foundation at 100 Rolling Hills Drive, Orangeville, ON L9W 4X9
- See page 4 "Fundraise" for more information regarding collecting funds and charitable tax receipts

#### **Keys to Fundraising Success**

- 1. Identify your WHY; why are you fundraising, why is it important to YOU?
- 2. Share your story! Use social media. Spread the word. Leverage your network. Tell everyone you know.
- 3. ASK! Many people do not give simply because they are not asked to.
- 4. Follow up...Follow up! Your supporters may need a reminder.
- 5. Host a fundraising event! Dinner, sale, a-thon, games night
- 6. Say THANK YOU! Make sure your donors know they are appreciated.



#### **Collecting Funds**

Cheque donations must be made out to Headwaters Health Care Foundation. Cash donations should be sorted and counted and coins rolled. (Even better, keep the cash and submit a cheque for the amount donated).

We ask that all revenue collected be submitted to the Foundation office within 30 days of your event.

Donations of \$20 or more are eligible for a charitable tax receipt but you MUST submit a list of all donors requiring one including:

- 1. Full name
- 2. Full street address (with postal code)
- 3. Email address
- 4. Amount Contributed

See included "Donation Form" for more information

\*funds collected through raffles, draws or 50/50 contests are not tax receiptable, nor are prize, silent and live auction or product donations or purchases. If you are hosting an event that collects sponsors, their donations are not tax receiptable if they are recieving sponsor benefits in return.



# **EVENT IDEAS**

#### **Corporate**

- Dress-down days
- Proceeds from Holiday parties, birthdays, anniversaries
- In Honour donations for special occasions
- Designation of a certain percentage of company sales or services – for a week, month, or another appropriate time frame

   to Headwaters Health
   Care Foundation
- Grand Openings
- Gala/Silent Auctions

#### **Community**

- Barbecues
- Fashion shows
- Talent shows
- Car washes
- Garage sales
- Theatre/concert events
- · Book sale
- Craft show
- Art auction
- Sporting events tournaments, game nights, walk/run/biking events, polo/horse races
- Bottle drives

#### School

- A-Thons Run/walk, dance, skate
- Bake and yard sales
- Carnival
- Dress up days
- · Theatre shows
- Sport days
- · Battle of the bands
- · Cook offs
- School garage sale
- Polar plunge
- Head shaving
  - Create a cook book















# **HOW WE CAN HELP**

#### How can we help?

- Advice and expertise on event planning and fundraising
- · Letter of support to validate the authenticity of an event
- A listing of your event on Headwaters Health Care Foundation events calendar on our website
- An approved "In Support of Headwaters Health Care Foundation" logo, with usage guidelines for your materials
- Create social media graphics for online promotion of event
- Arrange for staff and/or volunteers to attend and speak at events and cheque presentations – if appropriate
- Allow use of Headwaters Helath Care Foundation promotional materials including signage, posters or banners where available
- · Promotion for your event, logo and photos on social media and website
- Charitable tax receipts, if applicable See "Collecting Funds" section
- Donor recognition within the hospital (dependent on amount of funds raised)

#### What we can't do

- Provide donor information from donations that are received directly by the Foundation
- Fund or reimburse expenses
- Share or provide personal information of donors, prospects, or patients
- Solicit donations, sponsorships, tickets or prizes for community events
- Apply for applications for gaming licenses
- Provide access to celebrities or other community or Hospital leaders
- Fund the purchase of tables, tickets or sponsorships
- Tax receipts for items or services donated, cash draws, auction purchases or on behalf of another organization

#### Important information to know

- We request that event proceeds are sent to Headwaters Health Care Foundation within 30 days of the event
- In order for a tax receipt to be issued if eligible, required information must be received in the preferred format within 30 days. See "Fundraise" section and attached "Donation Form" for more information
- Event organizers are responsible for ensuring adequate insurance, obtaining all necessary permits and licenses for the event; Headwaters Health Care Foundation is not responsible for any damage, accidents to persons or property and will not assume any legal or financial liability



## **USE OF NAME AND LOGO**

#### **Use of Headwaters Health Care Foundation Name**

Fundraising groups or organizations may use the name, Headwaters Health Care Foundation in email and print correspondence, on their website and on promotional items such as posters or tickets. The following examples demonstrate how our name may be used:

- 1. Proceeds from this event will be donated to Headwaters Health Care Foundation.
- 2. NAME OF FUNDRAISING INITIATIVE in support of Headwaters Heath Care Foundation.
- 3. NAME OF FUNDRAISING INITIATIVE, supporting the Headwaters Health Care Foundation.

#### Use of "In Support of Headwaters Health Care Foundation" Logo

In order to use the "In Support of Headwaters Health Care Foundation" logo, a community, corporate or school group partner, event or initiative must raise money for the foundation. The use of the logo, must be approved by a member of the Events team at Headwaters Health Care Foundation who will at that time provide a copy of our logo and 'Style Guide' outlining use of colour, buffer space and tag lines. Fundraising groups and organizations may not use the name, Headwaters Health Care Centre, or its logo.

#### **For More Information**

If you have more questions regarding hosting your own event in support of Headwaters Health Care Foundation, please contact us:

Shauna Santarossa Development Officer, Communications & Donor Relations T: 519-941-2702 ext. 2821

E: ssantarossa@headwatershealth.ca

**EXCEPTIONAL HEALTH CARE, CLOSE TO HOME** 



# TELL US MORE

Community hosted events are a rewarding and effective way to give back and they are critical to the ability of Headwaters Health Care Foundation to support the priority needs of your hospital.

THANK YOU for your commitment to host an event on our behalf!

Please complete the form below to tell us about your Event and we will contact you with materials and see how we can help.

NAME OF EVENT:											
NAME OF GROUP/BUSINESS PLANNING THE EVENT:											
FUNDRAISING GOAL: \$											
		POSTAL CODE:									
	PHONE NUMBER:										
PLEASE TELL US WHAT TYPE OF E	VENT YOU ARE PL	ANNING - SALE, RAFFLE, 'A-THON', SPORTING NSPIRED YOUR TO GET INVOLVED.									
WILL YOU NEED A LETTER OF SUP	PORT? YES[	□ NO □									

# SAMPLE BUDGET

Expenses		'		
Category	Projected \$	Actual \$	Notes	
	,	•	·	
VENUE				
Rental				
Equipment Rentals				
Security				
Audio/Visual				
Prizes				
DECOR				
Linens				
Lighting				
Signage				
Decorative Items				
Printing				
FOOD AND BEVERAGE			<u> </u>	
Food				
Beverage				
Bar				
	TOTAL:	\$		
Revenue				
Category	Projected \$	Actual \$	Notes	
	, ,	'	<u>'</u>	
SPONSORSHIP				
Cash				
In-Kind				
TICKET SALES				
DONATIONS				
	TOTAL:	\$		



# DONATION FORM

	Event Name: i.e. Pink in the Rink	Location of event:	Date of Event:	
IN SUPPORT OF HEADWATERS HEALTH CARE FOUNDATION	You may pho	You may photocopy additional forms as needed: Page	of	
Participant Name:		Telephone:		
Address:		Email Address:		

Postal Code:

Prov.:

City: L

Receipt Y/N										
Amount Receipt Donated Y/N										
Email									Total Amount Collected	
Phone Number									oostal code.	occount a coitociano
Postal Code									dress and p	ad donor pomp
City									NT your name, ad receipted.	and bac saitaiooox vot sof acito
Address									If you wish to receive a charitable tax receipt, please CLEARLY PRINT your name, address and postal code. Only amounts of \$20 or more will be receipted.	1Ms are sommitted to protecting the prince of warrance information We know a record of warrance
Donor Last Name									receive a charitable tax Only an	ofailed and a second and a
Donor First Name									If you wish to	14/0 020 02 bottimmon 020 041

We are committed to protecting the privacy of your personal information. We keep a record of your information for tax receipting and donor communication purposes. Occasionally, we may contact you with information about the impact of your donation. If you do not wish to receive these communications or have any questions or concerns regarding the privacy of your personal information, please email foundation@headwatershealth.ca. Canadian Charitable Business #88697794RR0001

Telephone:519-941-2702 x 2303

100 Rolling Hills Drive, Orangeville, ON, L9W4X9